



www.burialatsea.com

FINAL CHECKLIST

Final Wishes Planner of: _____

Date completed: _____

MY PERSONAL INFORMATION

Full Legal Name _____

Address _____

City, State, ZIP _____

Place of birth _____

(City, state, country)

Date of birth _____

Social security number _____

Mother's maiden name _____

Father's name _____

Executor of estate _____

Attorney _____

PEOPLE TO BE NOTIFIED

Name	Relationship	Phone Number

MY MEMORIAL SERVICE

Church, synagogue or other house of worship (name & phone number):

Pastor, Minister, Rabbi or other religious contact (name & phone number):

Personal Wishes:

Newspapers and/or locations I wish my obituary to be placed:

I have some beloved pets. Here's who I want to care for them:

FINAL ARRANGEMENTS

My services are preplanned Yes No

If yes, please contact: name & phone number: _____

If no, I prefer: Cremation Burial

Crematorium or funeral parlor name & phone number: _____

I prefer my cremated remains to be:

Retained by family Scattered at sea Other

Scatter ashes where & when: _____

I prefer traditional burial and as my final resting place: (name, address, city, state)

Preferences for location/proximity to others? Yes No

Specify:

I have a preference as to what I wear (list favorite clothing, jewelry or specific items):

My casket/vault preferences:

I would like as pallbearers these people:

Name	Phone Number

MEMORIAL SERVICE REQUEST

Memorials should go to:

Organization	Address

Flowers? Yes No

These are the flowers I love:

These are the musical selections I would like used:

These are the readings I would like used:

My special requests or prayers:

Memorial Card Yes No

LOCATION OF IMPORTANT PAPERS

Do you have a will/trust? Yes No
Where is it?

Do you have a birth certificate? Yes No
Where is it?

Do you have a marriage certificate? Yes No
Where is it?

Do you have checking or savings accounts? Yes No
Where (facility names)?

Do you have a safe deposit box? Yes No
Where is it?

Do you have a mortgage? Yes No

Where is it and your bank statements, deeds or other important financial records?

Do you have military discharge papers? Yes No

Where are they?

Do you have life insurance papers? Yes No

Where are they?

Do you have tax returns Yes No

Where are they?

Do you have any retirement account records? Yes No

Where are they?

Do you have charge accounts or current bills? Yes No

Where are they?

Do you have an auto registration/title? Yes No

Where is it?
